

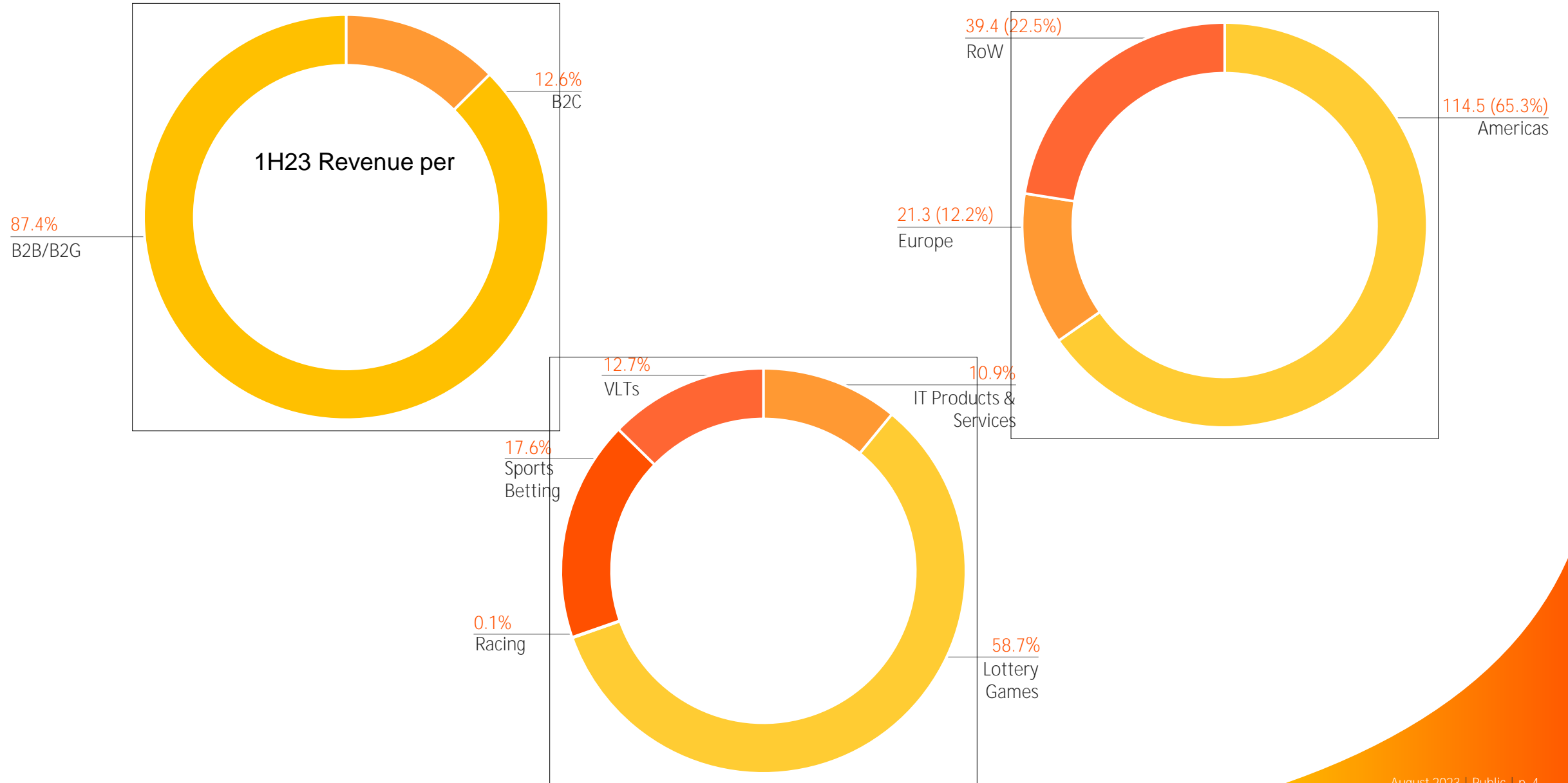
1H23 Financial Results

August 31st, 2023



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Revenue Overview



Licensed Operations - Revenue Evolution¹



Revenue Evolution Drivers:

‡ Revenue absence in **Malta** (~\$3.0m) due to license expiration early July 2022.

‡

Game Management Contracts - Revenue Evolution¹

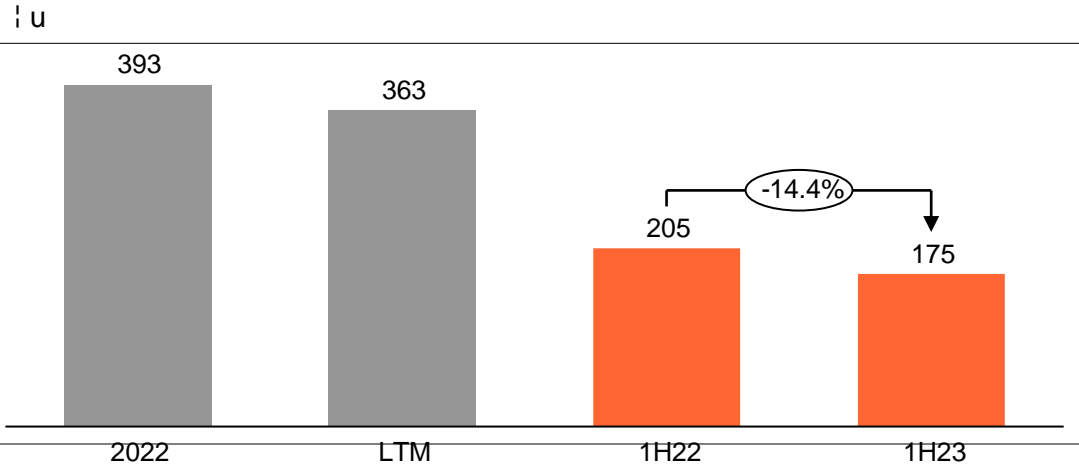


Revenue Evolution
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Overview Of Key Financial Metrics



REVENUES



EBITDA AND EBITDA MARGIN

OPERATING CASH FLOW AND NET CAPEX

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NET DEBT AND NET DEBT / EBITDA

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APPENDIX

SUMMARY OF FINANCIAL STATEMENTS

1H23 Group Statement Of Financial Position



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Tangible Assets (incl. investment properties)	104.2	116.3
Intangible Assets	191.2	208.6
Other Non-current Assets	54.2	56.0
Inventories	24.3	23.9
Trade and Other Short-term Receivables	100.8	109.9
Cash and Cash Equivalents	101.5	102.4
Total Assets	576.3	617.1
Share Capital	111.4	111.4
Share Premium	62.1	62.1
Other Equity Elements	(281.3)	(281.4)
Non-controlling Interests	14.6	20.2
Total Shareholders Equity	(93.3)	(87.7)
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