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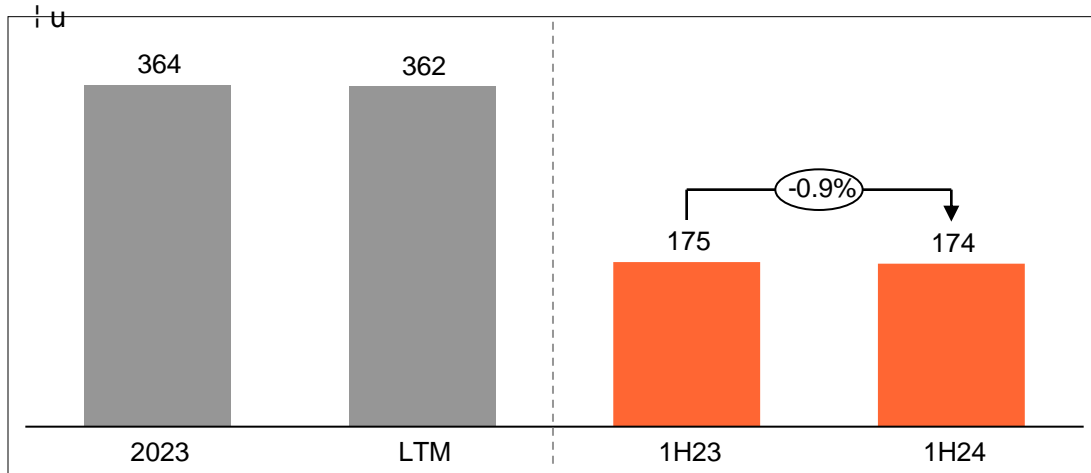
INTRALOT Chairman Sokratis P. Kokkalis, noted:

Dear results confirm the FRPSD stable course and maintenance of key financial indicators at desired levels, in spite of FX headwinds and seasonality effects. Strengthened by the URX improved financial position, the company continues to deploy and take live its new advanced lottery engine, Lotos X, and further developing the entire lottery technology ecosystem in developed markets such as Canada. At the same time, we are currently pursuing a large number of promising commercial opportunities in North America and Australia while renewing the trust and cooperation with existing important clients such as in The Netherlands and in , UHODQG μ

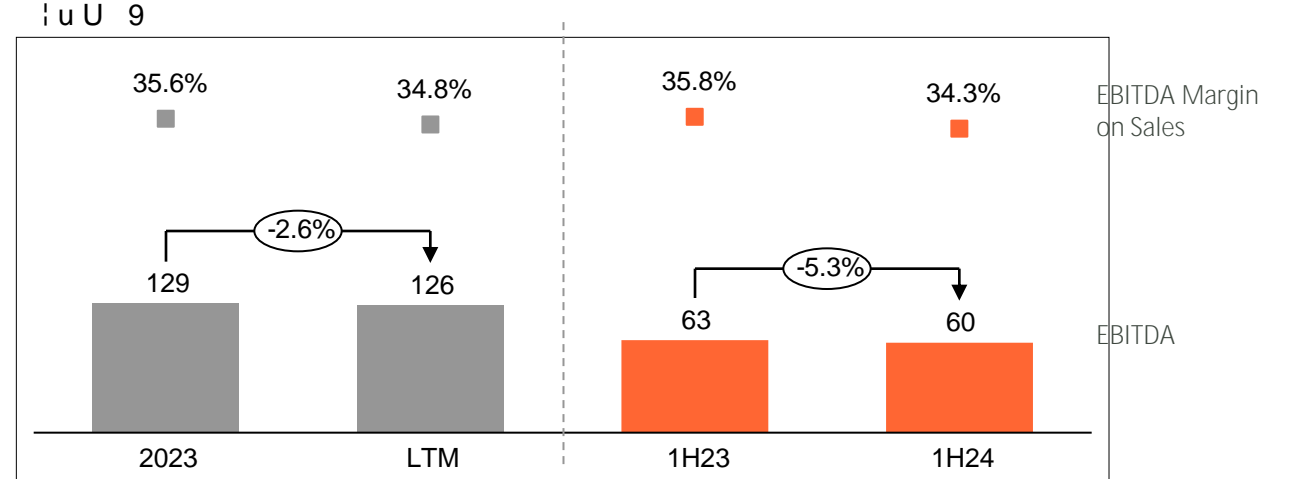
Overview Of Key Financial Metrics



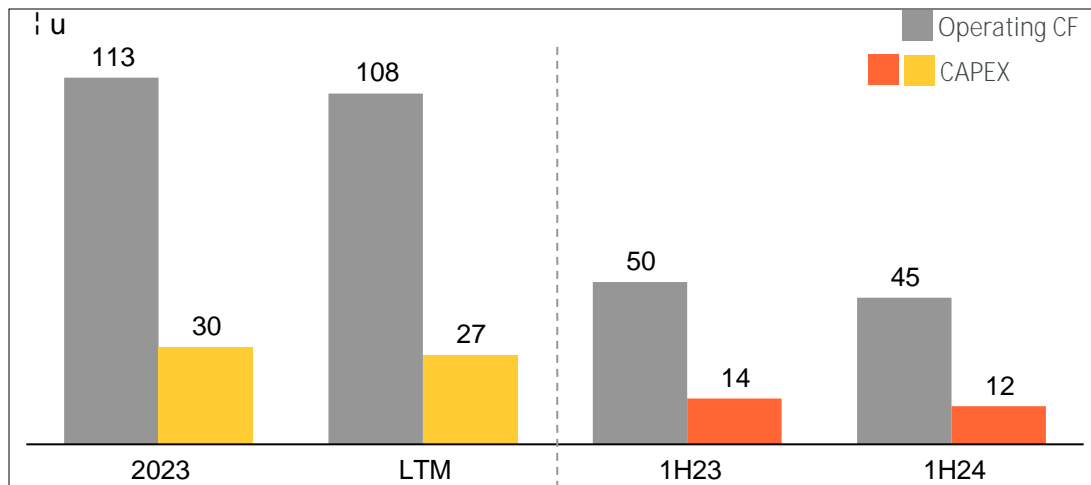
REVENUES



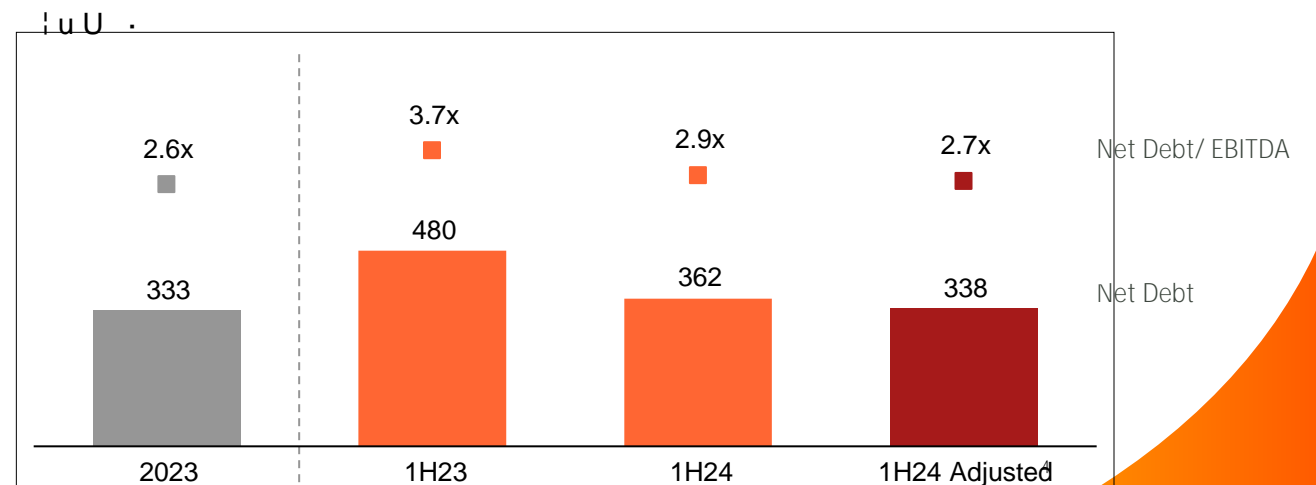
EBITDA AND EBITDA MARGIN



OPERATING CASH FLOW AND CAPEX



NET DEBT AND NET DEBT / EBITDA

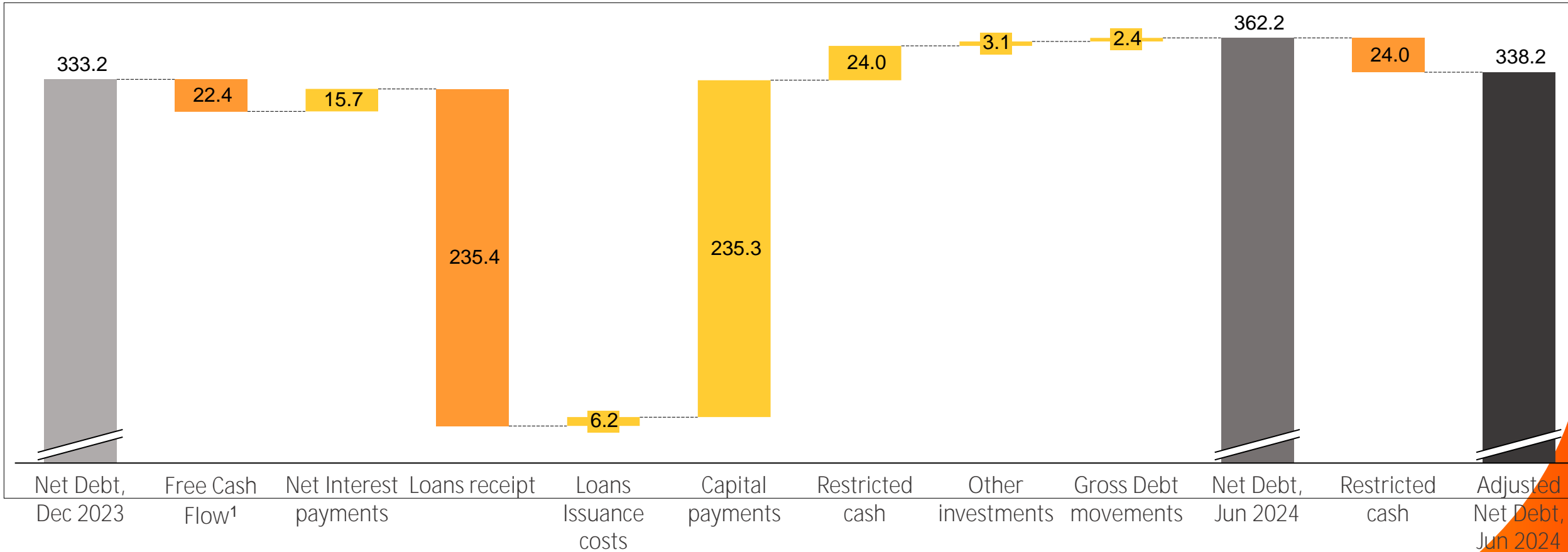


1. Operating Cash Flows presented exclude the impact of the capital structure optimization costs paid.
2. Net debt calculated as Long-term debt plus Short-term debt and current portion of long-term debt plus Financial Leases less Cash and cash equivalents. Adjusted Net Debt excludes the impact of \$24.0m related to Restricted cash.
3. Calculated as Net debt divided by LTM EBITDA. Net Debt and EBITDA levels as reported/published in the respective periods.
4. Net Debt (Adjusted) is defined as Net Debt excluding the impact from Restricted cash related to financing activities and Debt repayments.

Net Debt Movement



Net Debt Movement, 1H24
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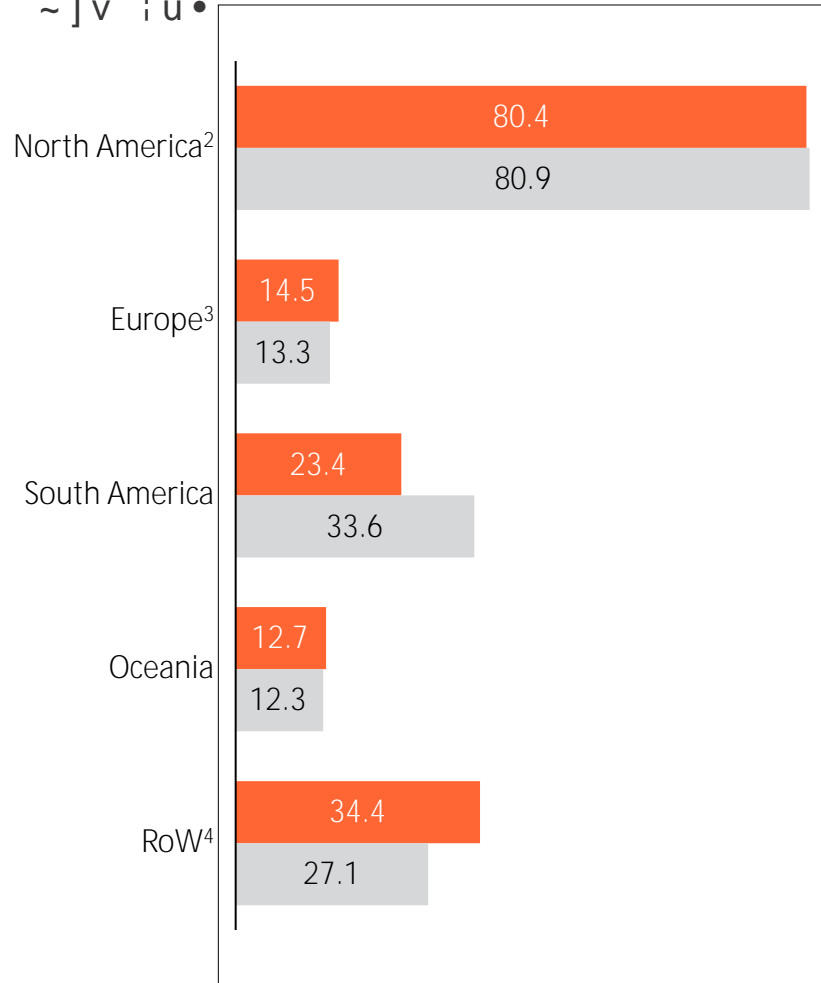
1. Free Cash Flow defined as ^ E Cash from Operating s] A] s adjusted for ^ E s] A] v ^ _ U% AEZ U% Ç of leasing } o] P s] ^ Z } CE P v] t o s] % •] ^ UE Z v] R (CE vand • _ ^ Z s] CE Capital to minority shareholders of • µ •]] . CE Ç _

Key Revenue and EBITDA Contributors¹



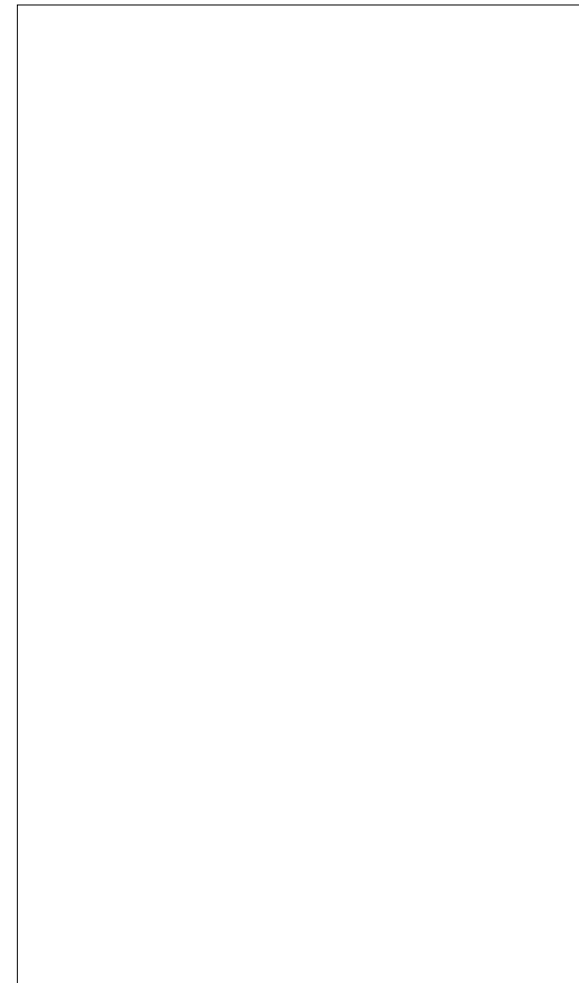
Key Revenue Contributors

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Key EBITDA Contributors

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1H24
1H23

1. Segment Revenue and EBITDA figures **excludenon-operatingandHQsupportingentities**.
2. North America includes our operations in the US and Canada.
3. Europe includes our operations in Malta, Netherlands, Germany, Croatia and Ireland.
4. Rest of World includes our operations in Morocco and Turkey.

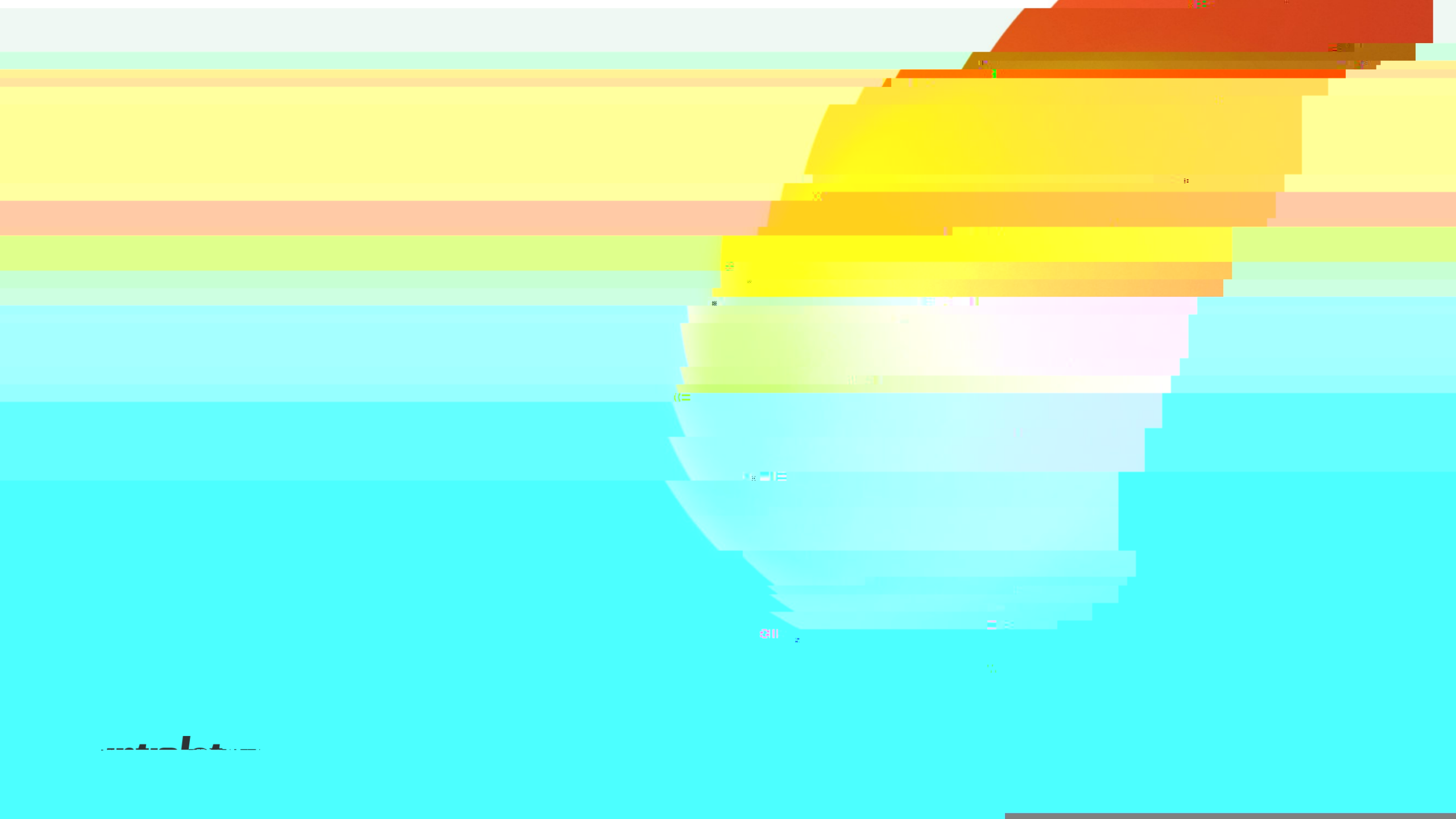
APPENDIX

SUMMARY OF FINANCIAL STATEMENTS

1H24 Group Statement Of Financial Position



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Tangible Assets (incl. investment properties)	88.1	94.1
Intangible Assets	182.7	182.3
Other Non-current Assets	60.5	56.1
Inventories	30.5	24.4
Trade and Other Short-term Receivables	136.0	119.9
Cash and Cash Equivalents	85.4	111.9
Total Assets	583.2	588.7
Share Capital	181.2	181.2
Share Premium	122.4	122.4
Other Equity Elements	(273.2)	(279.3)
Non-controlling Interests	18.7	17.8
Total Shareholders Equity	49.1	42.1
Long-term Debt	314.6	193.2
Provisions / Other Long-Term Liabilities	22.4	32.7
Short-term Debt	132.9	251.9
Other Short-term Liabilities	64.1	68.8
Total Liabilities	534.1	546.5
Total Equity and Liabilities	583.2	588.7



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