

# 1Q23 Financial Results

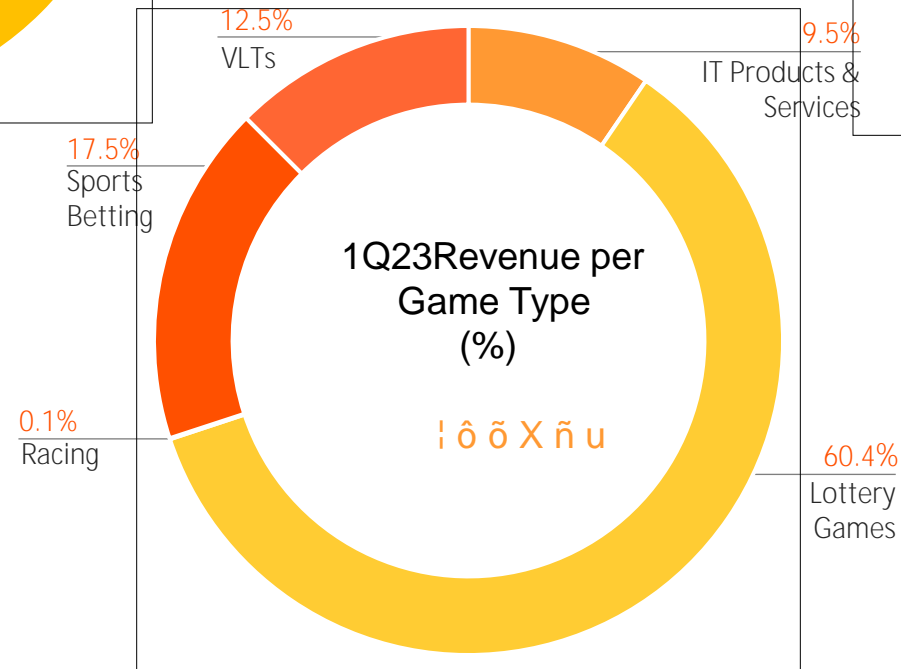
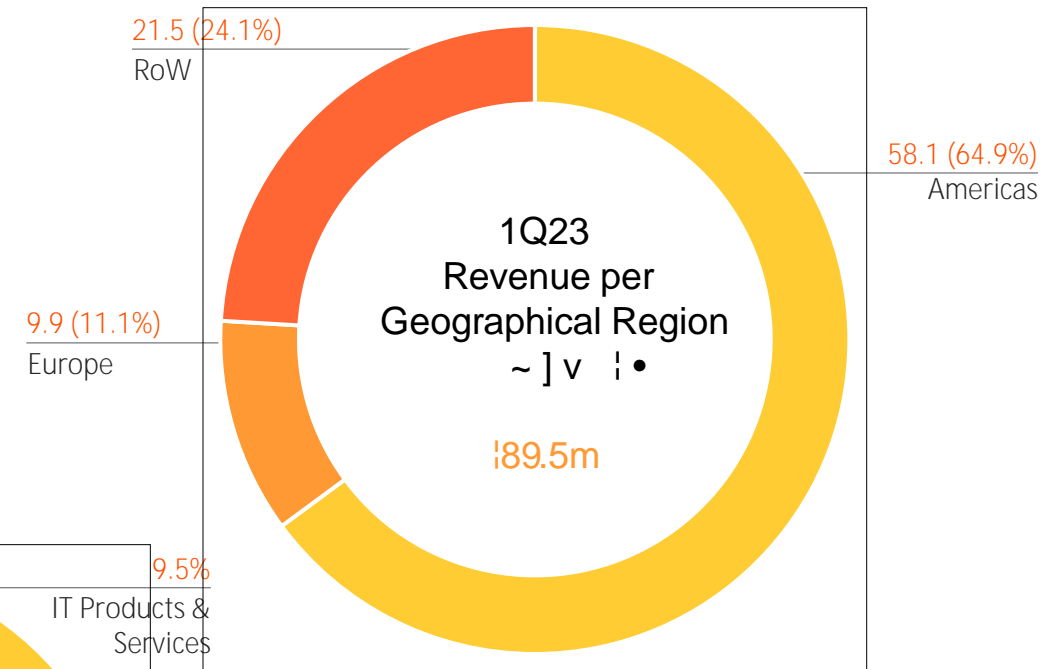
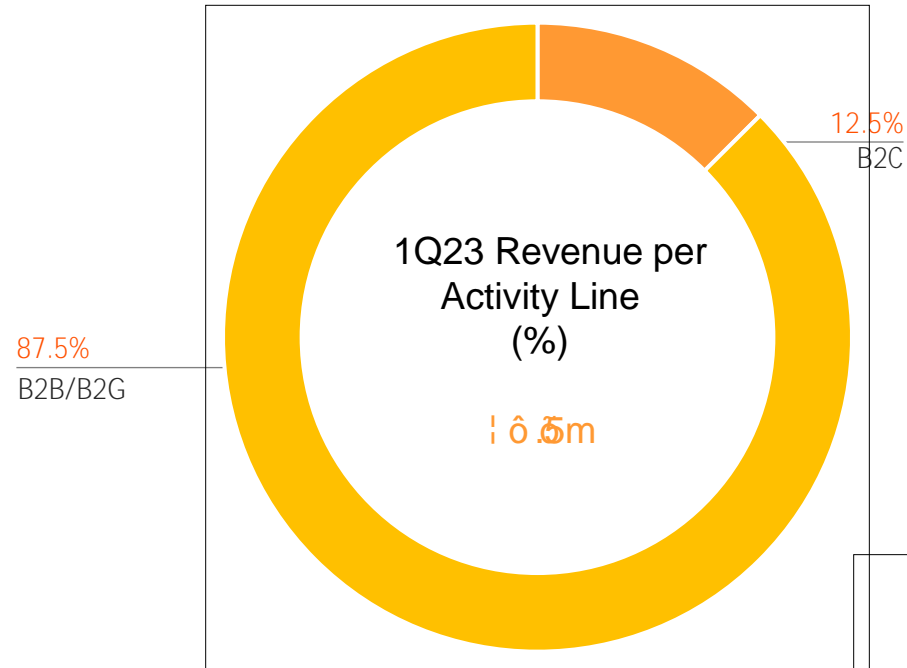
May 30<sup>th</sup>, 2023



INTRALOT Chairman & CEO Sokratis P. Kokkalis, noted:

^We are extremely proud of first quarter robust organic Ebitda growth of 29% and a return to Net Earnings, along with healthy cash flows and significant reduction of Group Net Leverage Ratio down to 3.6x, providing additional momentum to , Q W U D C E S W U N turnaround story as a result of our consistent efforts in the past few years. With

# Revenue Overview





# Technology Contracts - Revenue Evolution<sup>1</sup>





# Consolidated Financial Statements for 1Q23



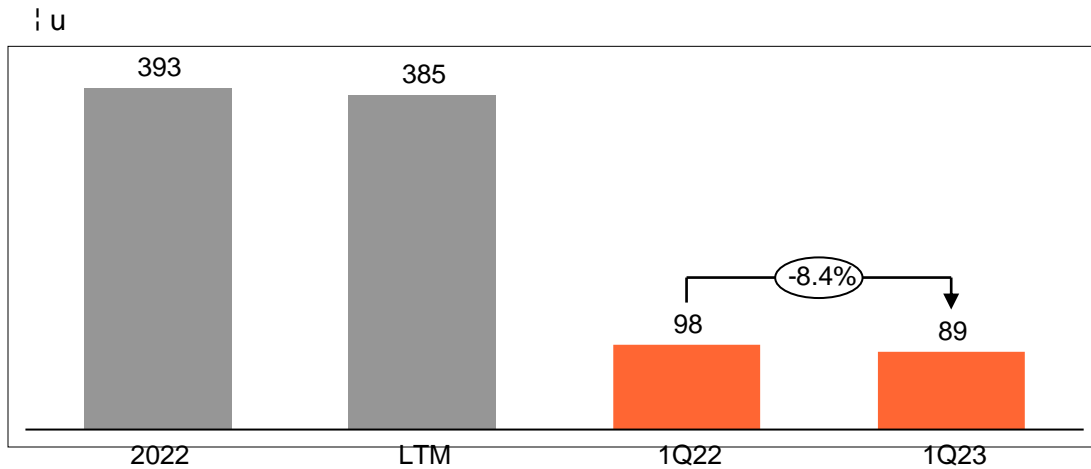
1. Payout ratio calculation excludes the IFRS 15 impact for payments to customers.
2. Operating Expenses analysis excludes expenditures related to capital structure optimization.
- 3.



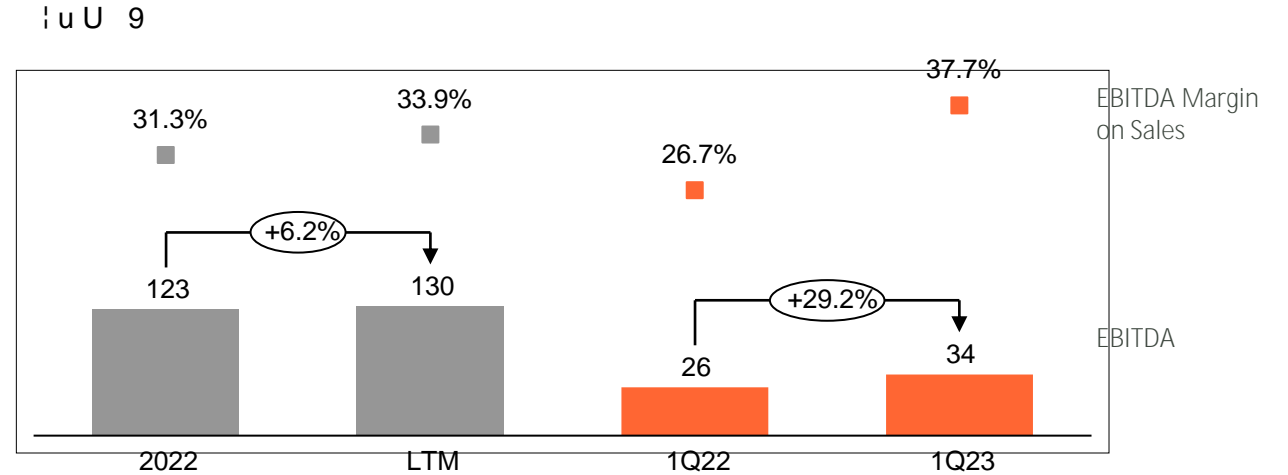
# Overview Of Key Financial Metrics



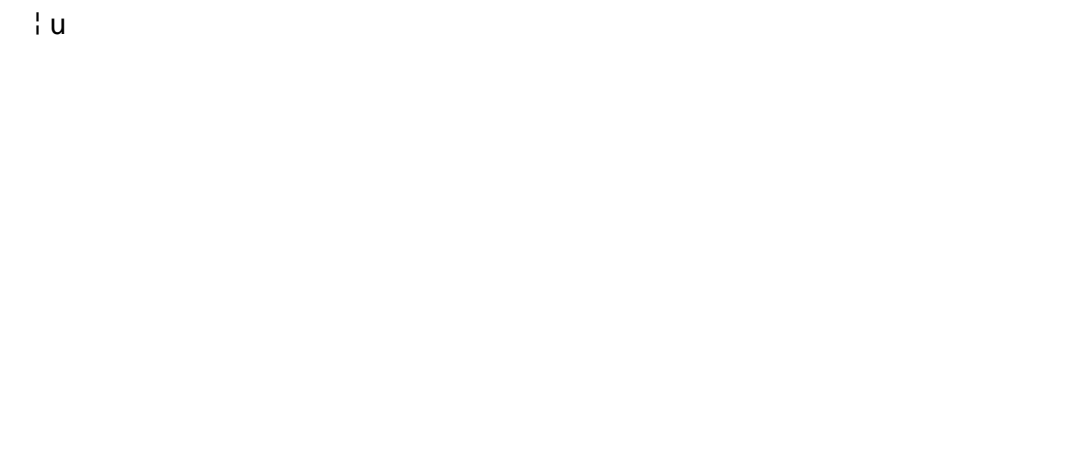
## REVENUES



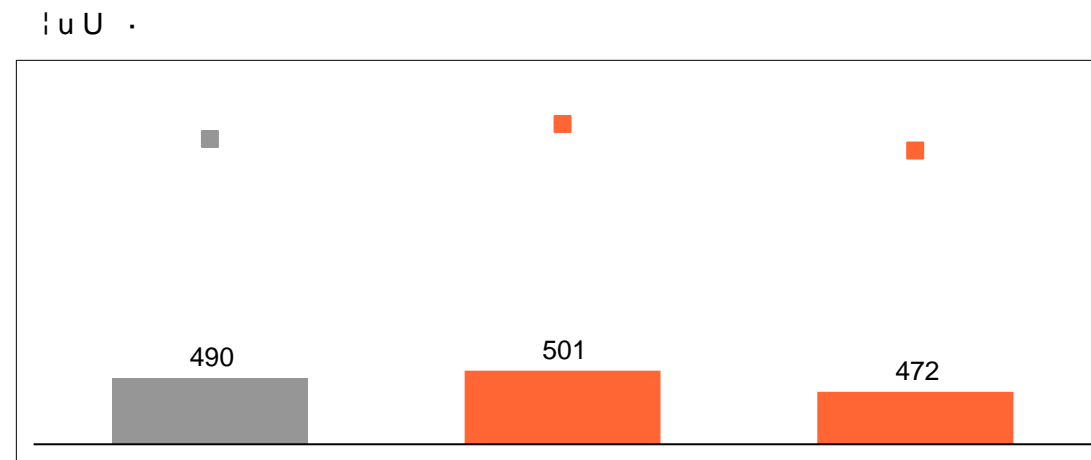
## EBITDA AND EBITDA MARGIN



## OPERATING CASH FLOW AND NET CAPEX



## NET DEBT AND NET DEBT / EBITDA



1. Operating Cash Flows presented exclude the impact of the capital structure optimization costs paid.
2. Net debt calculated as Long-term debt plus Short-term debt and current portion of long-term debt plus Financial Leases less Cash and cash equivalents.
3. Calculated as Net debt divided by LTM EBITDA. Net Debt and EBITDA levels as reported/published in the respective periods.



