



**- INTEGRATED LOTTERY SYSTEMS AND SERVICES
ANNOUNCEMENT**

THE BOARD OF DIRECTORS OF

- INTEGRATED LOTTERY SYSTEMS AND SERVICES

EXTENDS ITS GRATITUDE

to investors, for their response to the recent Public Offering for the admission of the Bonds of the company
INTRALOT SOCIÉTÉ ANONYME - INTEGRATED LOTTERY SYSTEMS AND SERVICES
to trading in the Fixed Income Securities Segment of the Regulated Market of

We would also like to commend for their services,

THE JOINT COORDINATORS AND BOOKRUNNERS



THE UNDERWRITERS OF THE PUBLIC OFFERING



AND THE ISSUE ADVISOR



as well as the auditing firm Grant Thornton S.A and the law firms Karatzas and Partners Law Firm and Lambadarios Law Firm, which acted on behalf of the Issue Advisor and Joint Coordinators and Bookrunners.

The Board of Directors of the Issuer announces that the proceeds of the Public Offering from the issue of the Common Bond L CBL 130 million, while the issuance costs are estimated

5.5 million (incl. VAT) and will be deducted from the total proceeds raised from the Issue. Therefore, the net proceeds, minus the estimated issuance costs of the CBL, will amount to approximately 124.5 million.

The as above net proceeds will be directed towards Intralot Capital Luxembourg SA for the repayment of part of the Senior Notes within six (6) months from the Issue Date as follows:

amount of approximately 124.5 million will be	Intralot Finance UK
Ltd repayment of part of existing intragroup bond loan, and afterwards,	
the same amount of approximately	Intralot Finance UK Ltd
to Intralot Capital Luxembourg SA for the repayment of existing intragroup bond loans.	

The Board of Directors of the Company states that the proceeds of the Issue will be kept, until their disbursement, in short-term, low-risk investments, such as term deposits, deposit accounts and repurchase agreements.

For more detail, please see Prospectus.

The Company's Management, pursuant to the applicable legislation, articles 4.1.2 and 4.1.3.9 of the ATHEX Regulation, as well as the decisions 25/6.12.2017 of the Board of Directors of the ATHEX and 8/754/14.4.2016 of the Board of Directors of the Hellenic Capital Market Commission, as in force, will inform the ATHEX as well as the Hellenic Capital Market Commission regarding the allocation of the proceeds. Investors are informed about the allocation of the proceeds through the website of the ATHEX, the Company and the Daily Statistical Bulletin of the ATHEX, as well as, where necessary, through the means provided for in Law 3556/2007, as in force.

In addition, Company w