



INTRALOT S.A. INTEGRATED LOTTERY SYSTEMS AND SERVICES

Announcement of Prospectus Publication

"INTRALOT S.A. INTEGRATED LOTTERY SYSTEMS AND SERVICES" (the "Company") announces that, as of 24.06.2022, makes available to investors the prospectus approved by the Board of Directors of the Hellenic Capital Market Commission on 23.06.2022, which was drafted in accordance with Regulation (EU) 2021/337 amending Regulation (EU) 2017/1129 as regards the EU Recovery prospectus, Regulation (EU) 2017/1129, delegated Regulations (EU) 2019/979 and 2019/980 and Greek Law 4706/2020, as in force (the "Prospectus").

The Prospectus relates to the public offering of 222,800,215 new, common, dematerialised, registered, voting shares, with a nominal value of €0.30 each (the "New Shares"), which shall be issued by the Company in the context of its share capital increase through payment in cash, and with a pre-emptive right in favour of the existing shareholders at a ratio of 1.4999665907674 New Shares for each existing share of the Company (the "Share Capital Increase"), at a subscription price of €0.58 per each New Share, and be admitted to trading on the Regulated Securities Market of the Athens Stock Exchange (the "ATHEX"), in accordance with the decision of the Board of Directors of the Company, dated 21.06.2022, pursuant to the provision of article 24 par. 1(b) of Law 454.1 5rw S.rewhBT/F1 10.56 Tf11 par. at 446043 M.2q1% D%EXB5D in on88047015D56.6003>460128011E1200

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Step	Date
Commencement of trading of the New Shares deriving from the Share Capital Increase	01.08.2022

**Subject to the competent ATHEX committee meeting on that date.*

It is noted that the above timeline is dependent upon several unforeseeable factors and is subject to change. In any case, investors will be informed through a relevant announcement of the Company.

The Prospectus, as approved by the Board of Directors of the Hellenic Capital Market Commission on 23.06.2022, will be available to investors, in accordance with article 21, par.2 of Regulation (EU) 2017/1129, as in force, in electronic form on the following websites:

ATHEX (<https://www.athexgroup.gr/el/companies-information-memorandum-informative-material>),

Hellenic Capital Market Commission: (http://www.hcmc.gr/el_GR/web/portal/elib/deltia), and

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