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*Reference is made to the announcements dated 1 July 2021 in connection with: (i) the offer by Intralot, Inc. to the beneficial owners of the €250 million 6.750% senior notes due 2021 (the "**2021 Notes**") to exchange their 2021 Notes for up to $244,585,500 senior secured PIK toggle notes due 2025 (the "**2021 Notes Exchange Offer**"); (ii) the solicitation of consents by Intralot Capital Luxembourg S.A. (the "**Consent Solicitation**") from holders of the 2021 Notes to amend certain provisions of the 2021 Notes and the indenture governing the 2021 Notes; and (iii) the offer by Intralot Global Holdings B.V. to the beneficial owners of the €500,000,000 5.250% Senior Notes due 2024 (the "**2024 Notes**") to exchange their 2024 Notes (the "**2024 Notes Exchange Offer**", and together with the 2021 Notes Exchange Offer, the "**Exchange Offers**") for ordinary shares in the capital of Intralot US Securities B.V.*

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