for the twelve-month period ended December 31st, 2021



<u>intralot</u>

1NTRALOT announces + 67% EBITDA increase in FY21 Financial Results µ

INTRALOT SA INLr.AT INLOT GA

OVERVIEW

_____ > *URXS 5HYHQXH DW ½ DW 1/2 > $\frac{1}{2}$ > YV 1/2 ½ P > > 2SHUDWLQJ &DVK)ORZ DW ½ LQ)< \ 1/2 P ORZHUE\ FRPSDUHG WR [> > *URXS & DVK DW WKH HQG RI) < DW ½ P</p> > 1HW 'HEW DW ½ P DW WKH HQG RI) < ORZHU E\ ½ > > *URVV 'HEW UHGXFHG E\ ½ P YV)<</pre> > > > Note:

OVERVIEW OF RESULTS

REVENUE

revenue

RI ½



- 1/2

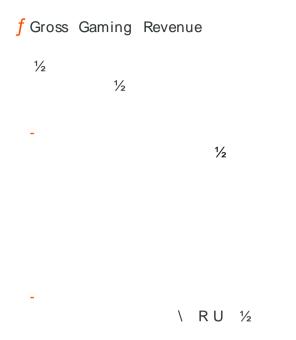
Management (B2B/ B2G)

 X
 Turkish

 R S H U D W L R Q V
 1/₂

 % L O \ R Q H U ⋅ V
 1/₂

GROSS GAMING REVENUE & Payout



OPERATING EXPENSES⁵ & EBITDA⁶



-f Operating Expenses HQGHG KLJKHU E $\ \frac{1}{2}$ LQ) < $\frac{1}{2}$ H[SHQVHV ½ P LQ

KLJKHU E\ ½

Operating Expenses LQFUHDVHG E \ 1/2 4 1/2



-				1/2				
-	½ PYV		F	RQVROL	GDWLRQ	RΙ	DVVRFL	DWF
- R	SWLPL]DW	LRQ WUDQ	VDFWL	RQ ½				
-				1/2				
-	'\$ ½							
f	EBT D	W 1/2	1/2					
-			1/2					
- V	VKH LPSDFV	N RI WKH	LQFUHE	○∨HG (%,	7'\$ ½			
-				4 1/2	2			
-	LQWH	UHVW H[SI	HQVHV	1/2				
-		1/2						
-		SDUW	LFLSDW	LRQV D	QG LQYH	V W P	HQWV ½	2
_	1/2							
<mark>f</mark> Cons	stant currency ba	sis (%			RU WKH ; lpsdffv			
<mark>f</mark> niat	MI from continu NIATMI from to			Q F O X G H R X Q W H G	GPDFWRP%5[WR½	DUH E\ 1⁄		
		ATMI from cont rom total opera	• ·				1/2	
-	stantcurrencyba DFKHG 1½リR							

CASH-FLOW

f Operating Cash-flow

1/2 FUHDVHG E\ 1/2

CORONAVIRUS PANDEMIC IMPACT UPDATE

RECENT/ SIGNIFICANT COMPANY DEVELOPMENTS

f 2Q 0DUFK ,175\$/27 QRWLILHG WKDW RQ 0DUFK /,0,7('« ZKLFK LFRQWUROOHG E\ WKH 6RFLpWp \$QRQ\PH ,19(670(176 \$1' 6<67(06 6,1*/(0(0%(5 +2/',1*6 62&,e7e \$121<0 WLW6H67.(06μ VROH VKDUHKROGHU RI ZKLFK LV 0U 6RNUD

WKH GLUHFW YRWLQJ ULJKWV RI WKH FRPSDQ\ '\$/3+\$&+2,&(

Gross Profit Breakdown

LQ ½ PLOOLRQ	FY21	FY20	% Change
			-57.9%
			117.1%
			47.5%
Total Consolidated Gross Profit	119.4	73.2	63.2%

Gross Margin Breakdown

	FY21	FY20	% Change
			- 9.4pps
			+ 11.6pps
			+ 9.9pps
Total Consolidated Gross Margin	28.9%	21.2%	+ 7.6pps

INTRALOT Parent Company results

f Revenue WR ½
ORZHU UHQGHULQJ RI VHUYLFHV WRZDUGV WKH *URXS·V VXE

f EBITDA VKDSHG DWIU/RP ½ FRQWDLQPHQWV LQ WKH & RPSDQ\.V RSHUDWLQJ H[SHQVHV W

f Earnings after Taxes DW ½P IURP ½

LQ ½ PLOOLRQ	FY21	FY20	% Change
Revenue	43.8	47.7	-8.1%
			-63.2%
			-
			-21.1%
EBITDA ⁹	(0.5)	3.0	-
EAT	27.8	(40.5)	-
			-67.0%

CONFERENCE CALL INVITATION ² FY21 FINANCIAL RESULTS

LV &DSLWDO 0DUNHWV 'LUHFWRU ZLOO DGG LQVWLWXWLRQDO LQYHVWRUV WR SUHVHQW WKH &RPSDQ\.V

_____ DQG ZLOO EH SRVWHG RQ V

AGENDA: Brief Presentation - Question and Answer Session

CONFERENCE CALL DETAILS

Date: Monday, April 11 th , 2022					
Time: Greek time 17:00 - UK time 15:00 - CEST 16:00 - USA time 10:00 (East Coast Line)					
+ 30 211 180 2000					
	+ 30 213 009 6000				
	+ 44 (0) 203 059 5872				
	+ 44 (0) 800 368 1063				
	+ 1 516 447 5632				
We recommend that you call any of the above numbers 5 to 10 minutes before the conference call is scheduled to start.					

TO REGISTER FOR THE EVENT PLEASE CLICK HERE: Global Pre-Registration Link

LIVE WEBCAST DETAILS

https://87399.choruscall.eu/lio ay join by linki<9/5() q 5 TJ I6.h 5 T5(hr)Ing (en-US)>>

Group Statement of Cash Flows

LQ ½ PLOOLRQ	FY21	FY20
EBT from continuing operations		
m discontinued operations		