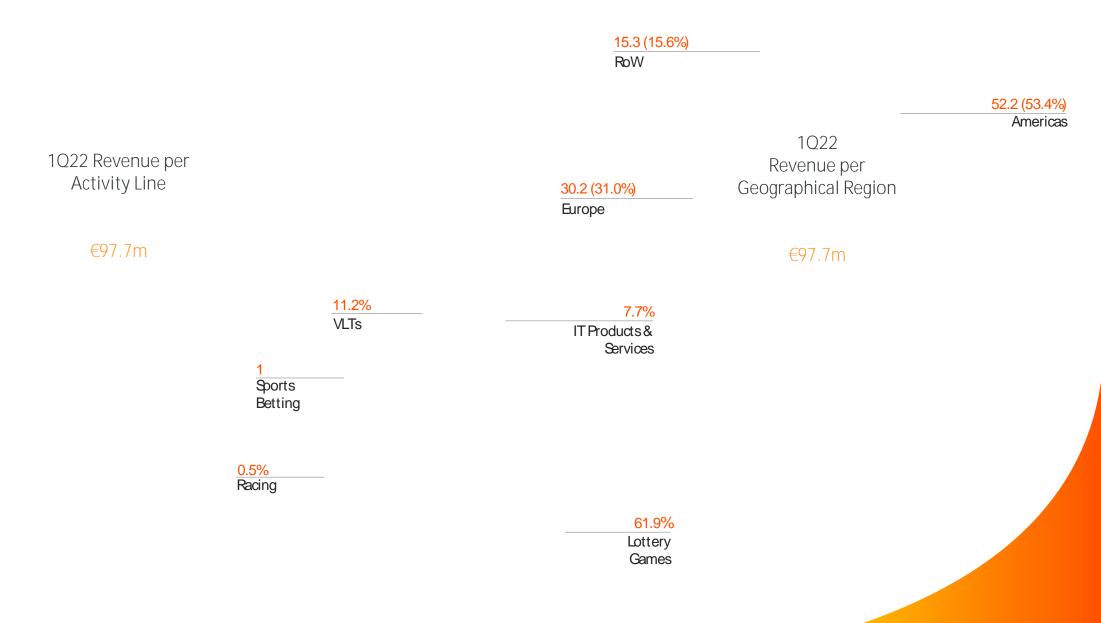
1Q22 Financial Results

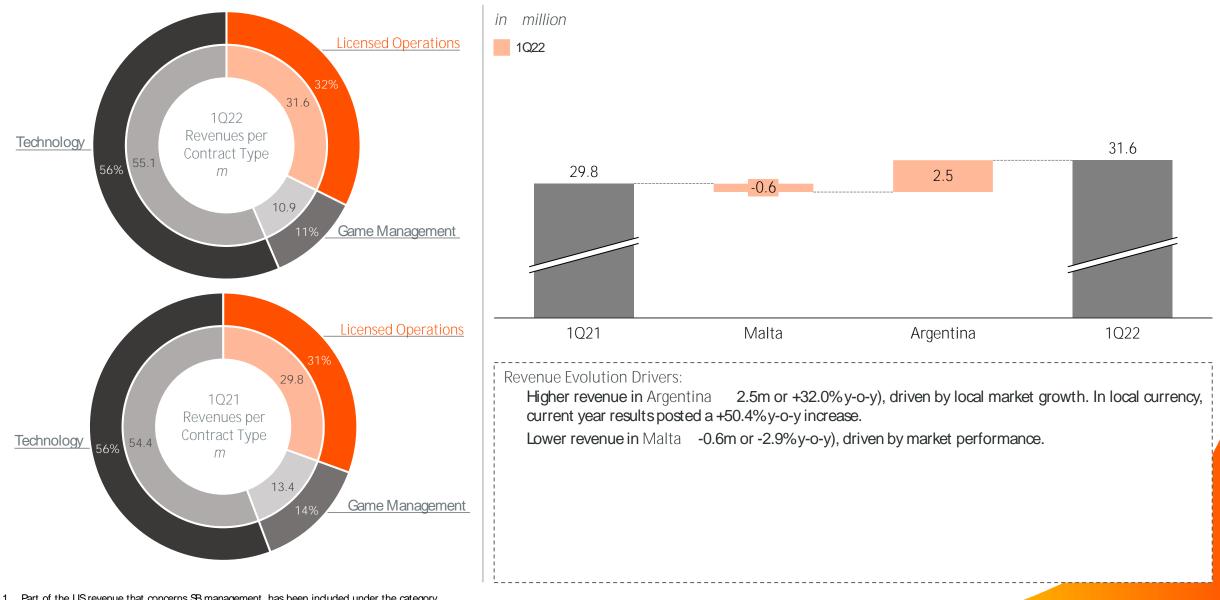
May 30th, 2022

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Licensed Operations - Revenue Evolution¹



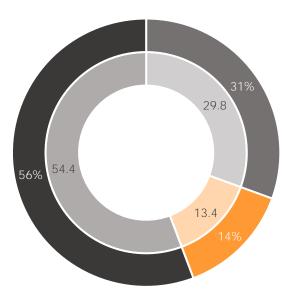


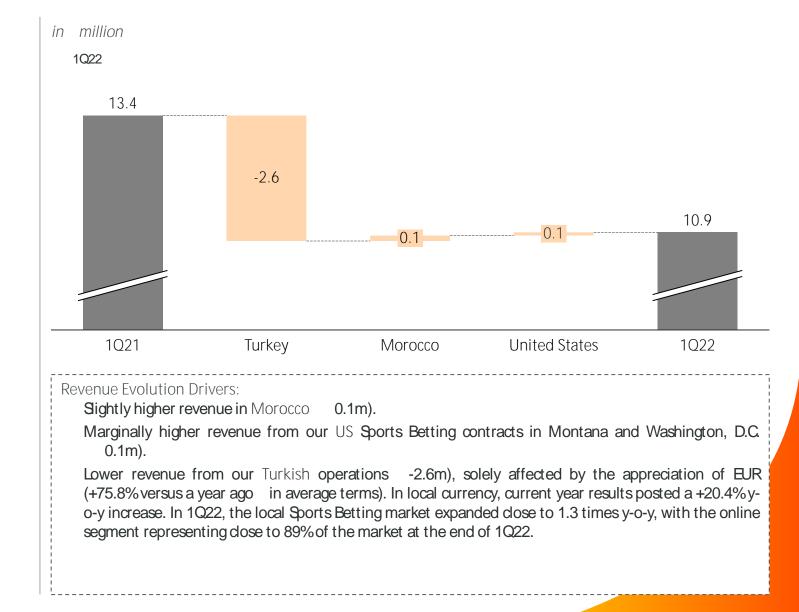
1. Part of the US revenue that concerns SB management, has been included under the category . The rest of the US revenue is included under the business segment.

Technology Contracts -

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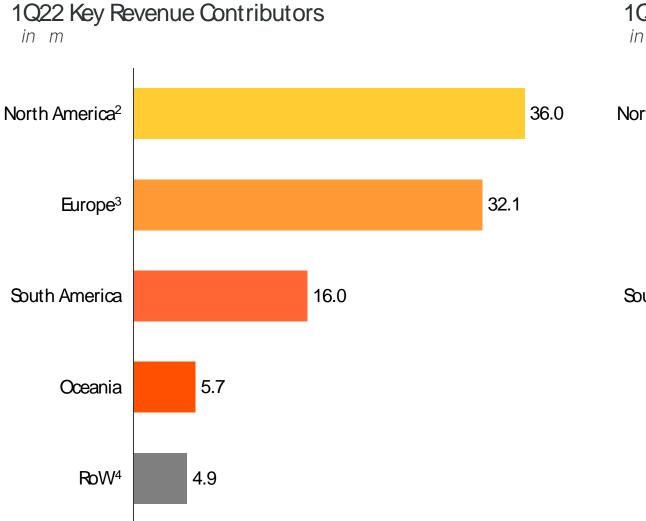
Game Management Contracts - Revenue Evolution¹



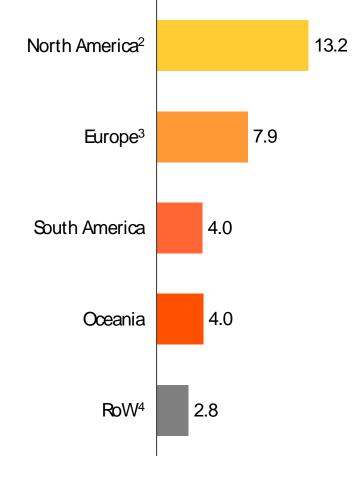


May 2022

Key Revenue and EBITDA Contributors¹



1Q22 Key BITDA Contributors



1. Segment Revenue and EBITDA figures exclude non-operating and HQ supporting entities.

2. North America includes our operations in the USand Canada.

3. Europe includes our operations in Malta, the Netherlands, Germany, Croatia, Ireland and Turkey.

4. Rest of World includes our operations in Morocco, Taiwan and Philippines.

APPENDIX

SUMMARY OF FINANCIAL STATEMENTS

1Q22 Group Income Statement

in million	1Q22	1Q21	
Revenue	97.7	97.6	0.1%
Gross Profit	25.2	25.6	-1.6%
Other Operating Income	5.7	5.5	3.2%
OPEX	(21.8)	(22.1)	-1.2%
EBITDA	26.1	24.9	4.9%
Margin	26.7%	25.5%	+ 1.2pps
Capital Structure Optimization expenses	(0.3)	(5.0)	-93.9%
D&A	(17.1)	(15.9)	7.3%
EBIT	8.7	3.9	120.8%
Interest Expense (Net)	(9.7)	(11.7)	-17.1%
Exchange Differences	(0.5)	3.7	-
Other	(0.8)	1.3	-
EBT			



1Q22 Group Statement Of Financial Position

in million	1Q22	FY21
Tangible Assets (ind. investment properties)	121.3	123.2
Intangible Assets	196.4	204.3
Other Non-current Assets	20.5	21.7
Inventories	21.2	18.7
Trade and Other Short-term Receivables	123.1	130.2
Cash and Cash Equivalents	98.0	107.3
Assets Held for Sale	-	-
Total Assets	580.5	605.5
Share Capital	45.7	45.7
Other Equity Bements	(173.3)	(169.1)
Reserves from profit / (loss) recognized directly in other comprehensive income and are related to assets held for sale	-	-
Non-controlling Interests	5.5	8.0
Total Shareholders Equity	(122.1)	(115.5)
Long-term Debt	592.3	588.0
Provisions/ Other Long-Term Liabilities	19.9	19.2
Short-term Debt	6.4	16.5
Other Short-term Liabilities	84.2	97.3
Total Liabilities	702.7	720.9
Total Equity and Liabilities	580.5	605.5

1Q22 Group Cash Flow

in million	1022	1Q21
EBT from continuing operations	(2.3)	(2.8)
EBT from discontinued operations	-	(0.2)
Plus/less Adjustments	27.4	28.3
Decrease/(increase) of Inventories	(2.3)	(1.3)
Decrease/(increase) of Receivable Accounts	5.8	13.6
(Decrease)/increase of Payable Accounts	(10.5)	(19.7)
Income Tax Paid	(0.8)	6.7
Net Cash from Operating Activities	17.3	24.5
Net CAPEX	(4.3)	(2.9)
(Purchases) / Sales of subsidiaries & other investments	(0.3)	10.1
Interest received	0.7	0.3
Dividends received	-	-
Net Cash from Investing Activities	(3.9)	7.5
Treasury shares purchase	-	-
Cash inflows from loans	0.0	0.0
Repayment of loans	(0.4)	(11.2)
Repayment of leasing obligations	(0.8)	(1.4)
Interest and similar charges paid	(19.3)	(21.4)
Dividends paid	(2.0)	(5.1)
Reorganization costs paid	(0.1)	(2.9)
Net Cash from Financing Activities	(22.7)	(42.1)
Net increase / (decrease) in cash for the period	(9.3)	(10.0)
Exchange differences	-	0.6
Cash at the beginning of the period	107.3	100.0
Cash at the end of the period from total operations	98.0	90.6

