INTRALOT Group

INTERIM FINANCIAL REPORT
FOR THE PERIOD JANUARY 1 TO MARCH 31, 2023
ACCORDING TO
INTERNATIONAL FINANCIAL REPORTING STANDARDS (IFRS)

CONTENTS

STATEMENTOFFINANCIALPOSITIONGROUP / COMPANY

$PRXQWV UHSRUWHG LQ WKRXVDQG ..	Notes	GROUP		COMPANY	
		31/3/2023	31/12/2022	31/3/2023	31/12/2022
ASSETS					
Tangible assets	2.10	107.763	113.770	12.621	13.457
Investment property	2.10	2.541	2.556	2.541	2.556
Intangible assets	2.10	206.120	208.607	50.014	51.954
Investment in subsidiaries, associates and joint ventures	2.11	13.133	13.178	268.948	268.948
Other financial assets	2.12	85	87	85	84
Deferred Tax asset		12.812	13.215	4.969	5.383
Other long-term receivables	2.19	28.155	29.542	26.244	26.481
Total Non -Current Assets		370.609		365.421	
Inventories	2.13	23.924	23.921	3.118	3.199
Trade and other short-term receivables	2.19	95.644	109.844	84.634	91.923
Other financial assets	2.12				

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ëJ(2024)

2.1.5 EBITDA&EBIT

Reconciliation of ope rating profit before tax to EBIT and EBITDA (continuing operations):	GROUP 1/1 -31/3/2023	1/1 -31/3/2022
Operating profit/(loss) before tax	10.929	-2.307
Profit / (loss) to net monetary position	-2.743	1.007
Profit / (loss) from equity method consolidations	-42	-67
Exchange Differences	668	511
Interest and similar income	-824	-544
Interest and similar expenses	10.674	10.278
Income/(expenses) from participations and investments	-1.121	368
Gain/(loss) from assets disposal, impairment loss and write-off of assets	91	-543
EBIT	17.631	8.703
Depreciation and amortization	16.099	17.105
Reorganization costs	0	305
EBITDA	33.731	

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2.2 INFORMATIONPERSEGMENT

1/1 -31/3/2023	European Union	Other Europe	America	Other Countries	Eliminations	Total

Sa		b	
L Q W K R X V D Q G ¼	31/3/2023	31/3/2022	Cg
Ta	89.479	97.656	-8,37%

Sg

Sa		
	31/3/2023	31/3/2022
Ta	100%	100%

Ra Eq GGR)			
	b		
L Q W K R X V D Q G ¼	31/3/2023	31/3/2022	Cg
	5.113	13.777	-62,89%

2.10 TANGIBLE, INTANGIBLE ASSETS AND INVESTMENTS PROPERTIES

GROUP	01/01 -31/3/2023
	2.390

RIGHT OF USE ASSETS

COMPANY	BUILDINGS AND INSTALLATIONS	TRANSPORT EQUIPMENT	MACHINERY AND EQUIPMENT	FURNITURE AND FIXTURES	Total

Rg in p b	GROUP		COMPANY	
	31/3/2023	31/12/2022	31/3/2023	31/1 22
Og	-1.449	-1.449	0	0
Cg	-1.449	-1.449	0	0

2.14 CASHANDCASHEQUIVALENTS

	GROUP		COMPANY	
	31/3/2023	31/12/2022	31/3/2023	31/12/2022
Ta	109.170	102.366	7.832	6.141

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GROUP	M 31/3/2023	P 31/3/2023	M 31/12/2022	P 31/12/2022
Ta	14.517	14.518	16.122	16.122

COMPANY	M 31/3/2023	P 31/3/2023	M 31/12/2022	P 31/12/2022
Ta	623	624	724	724

CAPITALMANAGEMENT

GROUP	31/3/2023	31/12/2022
TDb	580.777	592.825
NDb	471.607	490.459
NDb (	471.607	490.459

Group	BALANCE 31/12/2022	Cash flows	Non cash adjustments: Accrued interest	Non cash adjustments: Foreign exchange differences & IAS 29 effect	Non cash adjustments: Transfers	Non cash adjustments: Impact from debt restructuring	Non cash adjustments: Purchases of fixed assets under leases/contract cancellation	Non cash adjustments: Change of consolidation method & other transfers	BALANCE 31/3/2023
Long term loans	558.929	-16.274	9.655	-4.137	4.782	0	0	0	552.955
Short term loans	17.774	304	19	-11	-4.782	0	0	0	13.304
Long term lease liabilities	11.424	-1.667	314	-226	122	0	-72	0	9.894
Short term lease liabilities	4.698	-1.925	0	-112	-122	0	2.086	0	4.624
Total liabilities from financing activities	592.825	-19.562	9.988	-4.486	0	0	2.014	0	580.777

Group	BALANCE 31/12/2021	Cash flows	Non cash adjustments: Accrued interest	Non cash adjustments: Foreign exchange differences & IAS 29 effect	Non cash adjustments: Transfers	Non cash adjustments: Impact from debt restructuring	Non cash adjustments: Purchases of fixed assets under leases/contract cancellation	Non cash adjustments: Change of consolidation method & other transfers	BALANCE 31/12/2022
Long term loans	578.805	198.258	37.001	-9.810	-245.324	0	0	0	558.929
Short term loans	13.678	-266.226	79	24.919	245.324	0	0	0	17.774
Long term lease liabilities	9.179	-3.160	1.194	243	332	0	3.636	0	11.424
Short term lease liabilities	2.857	-116	0	-50	-288	0	2.295	0	4.698
Total liabilities from financing activities	604.519	-71.244	38.274	15.302	44	0	5.931	0	592.825

31/12/2022	COMPANY			
Financial assets:	Debt instruments at amortized cost	Equity instruments at fair value through other comprehensive income	Derivative financial assets at fair value through other comprehensive income	Total

GROUP	Fiscal 31/3/2023	Fi		
Fi	. 94283 . 394 . 6			

COMPANY	Fvfe 31 / 12 / 2022	Fja Le	Le	Le
Fdn				
2WKHU ILQDQFLDO DVVHWV FODVVLILHG gn FRPSUHKHQVLYH LQFRPH´	84	84	0	0
Ddn	0	0	0	0
Fdn				
Ddn	0	0	0	0

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Qe ie	GROUP	COMPANY
Be 31 / 12 / 2021	29	0
Be 31 / 12 / 2022	10	0
Be 31 / 3 / 2023	6	0

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2.20 SUPPLEMENTARYINFORMATION

A. BUSINESSCOMBINATIONANDMETHODOFCONSOLIDATION

I. Fu tal	Dben	Nta	%Dte 3DUW¶Ç	%ltd 3DUW¶Q	%Tta 3DUW¶(

I . Fld	(Cp	Dsn	Nla	%Dle 3 D U W ¶ Ç	% Ild 3 D U W ¶	%Tla 3 D U W ¶

C . PROVISIONS

GROUP	Lg FDVHV ï	Ue DXGLW H[SHQ	Ob SURYLVLRC	Tb
Pg	3.160	6.684	10.775	20.619

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	0	7.161
	488	488

2.21 CONTINGENT LIABILITIES, ASSETS AND COMMITMENTS

A. LITIGATION CASES

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COMPANY	YEARS
LOTRICH INFORMATION Co LTD	2022
INTRALOT SOUTH AFRICA LTD	2022
KARENIA ENTERPRISES COMPANY LTD	2016-2022

C. COMMITMENTS

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THECHAIRMANOFTHEBOD AND THE DEPUTY CHIEFEXECUTIVE
GROUPCEO OFFICERANDMEMBEROFTHEBOD

S . P . KOKKALIS
ID . No A - 091040

C .D . SFATOS
ID . No AH641907

THEGROUPCFO

THEGROUPACCOUNTINGDIRECTOR

A . A . CHRYSOS
IDNo AK544280

V . A . VASDARIS
ID . No X 082228
H . E . C . Lia
No 00949 / A ' Cla